

MARKET ROUNDUP

14 May, 2025



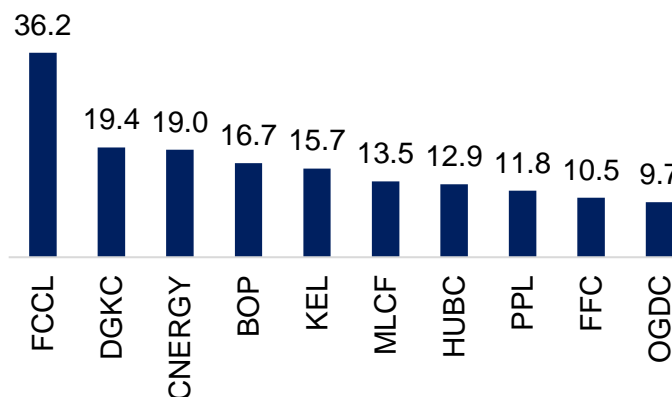
KSE-100 closes at 118,537 down 39 points

| KSE-100 Index | KSE-All | KSE-30 Index | KMI-30 Index |
|----------------|--------------|---------------|---------------|
| 118,537 -0.03% | 73,339 0.04% | 36,294 -0.02% | 179,034 0.09% |

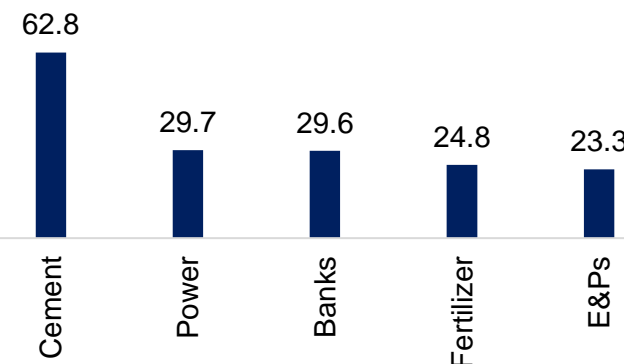
- The equity market opened the session on a strong footing but witnessed heightened volatility throughout the day. The KSE-100 Index experienced wide intraday swings, hitting a low of 118,149 and climbing to a high of 119,461, before settling at 118,537—down 39 points. Trading activity remained robust, with 273.5 million shares changing hands and a total traded value of PKR 32 billion.
- Key draggers on the index included OGDC (-2.7%, -129 points), MCB (-2%, -78 points), BAHL (-1.4%, -51 points), PSO (-1.9%, -51 points), and MARI (-0.9%, -45 points). In terms of volume, FCCL and DGKC led the board with trades of 36.2 million and 19.4 million shares, respectively.
- Profit-taking was evident in the Exploration & Production, Cement, and Oil Marketing Company (OMC) sectors, while Fertilizers and Banks exhibited a mixed performance.
- The heightened volatility can be attributed to some profit-booking after the index surged 10.6% earlier in the week. Going forward, investors are advised to focus on fundamentally strong and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and solid growth potential.

Sales Desk
Alpha Capital

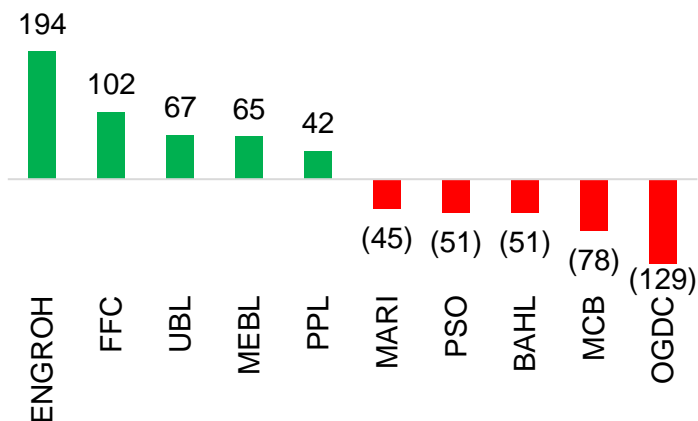
Most Active Stocks (Vol. mn shares)



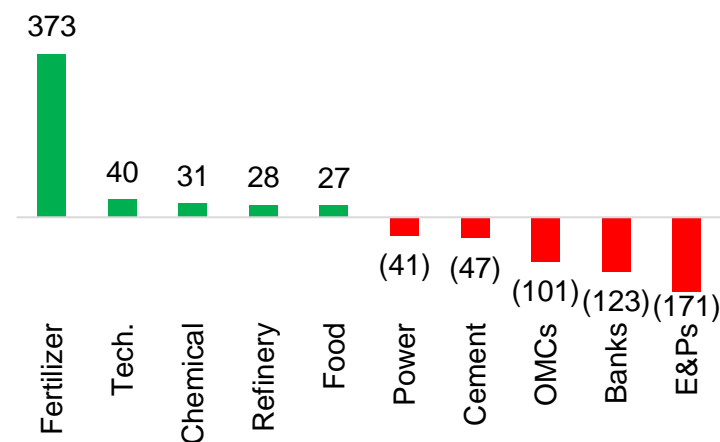
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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